

# **Level Up** Take Your Business to the Next Step

# **NCSSA CONVENTION & TRADE SHOW**

# November 8 – 9

Embassy Suites by Hilton Raleigh–Durham/ Research Triangle

# **ONSITE PROGRAM**



# **NCSSA 2022 RENEWALS** *DELIVERED TO YOUR INBOX*

Check your inbox for an email from NCSSAExecDir@selfstorage.org with your 2022 membership renewal. (Make sure to check your spam folder if you do not see it in your inbox)

#### Follow the link in the email that says **CLICK HERE to Pay Your 2022 Dues**

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  - Enter your credit card information and pay online OR
  - Print your confirmation and mail a copy with your check to: NCSSA 1001 N. Fairfax St., Ste. 505, Alexandria, VA 22314 (NOTE: Your renewal for 2022 will not be complete until we have received your payment)

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# President's Message

Robert High, NCSSA President

elcome! We are so excited you have decided to attend the 2021 NCSSA Convention and Trade Show at the Embassy Suites Raleigh-Durham / Research Triangle. I encourage you to take advantage of all this event has to offer.



This year's theme "Level Up: Take your Business to the Next Step" has something for everyone—from big operators to small "mom and pop" operators. Keynote speaker John Chang of Marcus & Millichap, self storage legal attorney Scott Zucker of Weissmann, Zucker, Euster, Morochnik & Garber P.C. and the Self Storage Legal Network, and Alyssa Quill with Storage Asset Management, will headline the convention. The convention will also provide many concurrent sessions with relevant information, whether you are new to the industry or a veteran owner. This event will be educational, provide valuable networking opportunities, and help strengthen our industry.

I want to thank all the exhibitors and sponsors for attending and supporting this event. Make sure you to take advantage of the trade show. This is an excellent opportunity for making valuable contacts, collaborating with business partners and industry leaders, while learning more about the industry. Ask vendors questions about their products and challenge them to explain how they can take your business to the next step!

2020–2021 had some unique challenges, but the NCSSA and the self storage industry have continued to prosper. With the help of our new management team at the National Self Storage Association (SSA), the NCSSA has become more efficient and stronger as an association. Our resources have expanded and our communication has improved, and soon, you will see a new website with more online resources. Stop by the registration desk to meet the SSA team and shop for self storage publications, join the NCSSA, add the Self Storage Legal Network (SSLN) and inquire about the Certified Self Storage Manager's Course.

We are truly thankful for your support by joining the NCSSA. Working together and helping each other makes the association stronger. I'm looking forward to meeting new members and attendees at this event and seeing friends and familiar faces.

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# Locations & Hotel Map



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# 2021 NCSSA BOARD OF DIRECTORS

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> **Mike MacManus** Marcus and Millichap Atlanta, GA

**Lynn Sykes** Storage Asset Management York, PA



# MEET THE EDUCATION AND CONVENTION COMMITTEES

The NCSSA thanks our board members for their contributions with planning the 2021 convention. We hope you to take away new ideas back to your businesses to make them even more successful. *Level Up!* 

#### **Convention Committee**





Mike MacManus Co-chair

**Robert High** Co-chair

Brad Minsley, Committee member Martha Heath, Committee member

#### **Education Committee**



**Lynn Sykes** Co-chair

# Ó

March Chase Co-chair

Linda R. Branch, Committee member Toni Johnson, Committee member

### STATE ASSOCIATION MANAGEMENT

Self Storage Association State Association Management 1001 North Fairfax Street, Suite 505, Alexandria, VA 22314 703-575-8000 | NCSSAExecDir@selfstorage.org

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To learn more about Noke ONE, visit JanusIntl.com/NokeOne or call 678-831-7257.

# **CONFERENCE SCHEDULE** (subject to modification)

# <u>Monday, November 8</u>

10:00ам – 11:00ам	TRADE SHOW SETUP	Biltmore/Hope/Bellamy/Mendenhall
10:00ам	REGISTRATION Bags Sponsored by BETCO Lanyards Sponsored by U-Haul Self Storage Affiliate Network	Registration
11:00ам – 12:45рм	TRADE SHOW OPEN	Biltmore/Hope/Bellamy/Mendenhall
12:00рм – 12:45рм	LUNCHBlowing Rock/Chimney RockGrab-n-Go lunch available in Blowing Rock/Chimney Rock foyer	
12:45рм – 1:00рм	WELCOMEBlowing Rock/Chimney RockRobert High, Robert High Development LLC, andKevin Leebrick, My Storage Ops	
1:00рм – 1:15рм	LEGISLATIVE UPDATEBlowing Rock/Chimney RockJohnny Tillett and D. Bowen Heath, McGuire Woods	
1:15рм – 2:00рм	KEYNOTE     Blowing Rock/Chimney Roc       John Chang, Marcus & Millichap	
2:00рм – 2:15рм	BREAK	
2:15рм – 3:00рм	CONCURRENT SESSIONS Concurrent #1 MARKETING ANALYTICS: WHAT IT MEANS Melissa Stiles, Storage Asset Managemen	Smith/Cameron/Reynolds Smith S FOR YOUR DIGITAL MARKETING PROGRAMS
	Concurrent #2 HIRING AND RETAINING EMPLOYEES IN 1 Cindy Ashby, StorEase	Cameron TODAY'S COMPETITIVE ENVIRONMENT
	Concurrent #3 STRATEGIES FOR OPTIMIZING REVENUE Kevin Leebrick, My Storage Ops	<b>MANAGEMENT</b> Reynolds
3:00рм – 3:15рм	BREAK	
3:15рм – 4:45рм	<b>LEGAL UPDATE</b> <b>Scott Zucker,</b> Self Storage Legal Network a Weissmann, Zucker, Euster, Morochnik & G	

# Monday, November 8 (continued)

 

 4:45PM - 5:15PM
 NATIONAL SSA UPDATE Self Storage Association

 5:15PM - 6:30PM
 TRADE SHOW AND RECEPTION Sponsored by Janus International Group and Marcus & Millichap
 Biltmore/Hope/Bellamy/Mendenhall

 6:30PM - 8:00PM
 DINNER
 Blowing Rock/Chimney Rock

# Tuesday, November 9

7:00ам	REGISTRATION Bags Sponsored by BETCO Lanyards Sponsored by U-Haul Self Storage Affiliate Network	Registration		
7:00am – 8:00am	CONTINENTAL BREAKFASTEmbassy Suites guests includes breakfast in the Atrium.Sponsored by Mako Steel & Rabco Companies			
8:00am – 9:30am	TRADE SHOW OPENBiltmore/Hope/Bellamy/MendenhallContinental breakfast for attendees not staying in the hotel.Embassy Suites guests includes breakfast in the Atrium.			
9:30ам – 10:15ам	CONCURRENT SESSIONS	Smith/Cameron/Reynolds		
	Concurrent #1 GOOGLE MY BUSINESS Tommy Nguyen, Storage Pug	Smith		
	Concurrent #2 USING TECHNOLOGY TO UP YOUR GAME Theresa Gallas, Janus International; Jon Loftin, OpenTech Alliance; Brad Minsley, Davinci Lock; and Access Control Technologies LLC			
	Concurrent #3 Re MANAGING LEADS AND IMPROVING CLOSE RATES Roby Pait, Storage Asset Management			
10:15ам – 10:30ам	BREAK			
10:30ам – 11:30ам	OWNERS PANEL LEVELING UP YOUR OPERATIONS Linda Branch, Storage Solutions LLC - <i>Moderator</i> William Burnette, Area Storage; Guy Middlebrooks, CubeSmart; and Eddie Stallings, Stallings Storage, Inc.	Blowing Rock/Chimney Rock		

# **CONFERENCE SCHEDULE & SPEAKER BIOS**

# Tuesday, November 9 (continued)

11:30ам – 11:45ам	BREAK		
11:45ам – 12:30рм	CLOSING GENERAL SESSION HOW TO COMPETE WITH NATIONAL OPERATORS AND WIN Alyssa Quill, Storage Asset Management	Blowing Rock/Chimney Rock	
12:30рм – 1:45рм	LUNCH WITH EXHIBITORS TRADE SHOW GRAB-N-GO LUNCH	Biltmore/Hope/Bellamy/Mendenhall Biltmore/Hope/Bellamy/Mendenhall	
1:45рм	EXHIBITOR BREAK DOWN	Biltmore/Hope/Bellamy/Mendenhall	

# **SPEAKER BIOS**

# JOHN CHANG, MARCUS & MILLICHAP Senior Vice President, National Director Research and Aduisory Services



John Chang serves as the National Director of Research and Advisory Services for Marcus & Millichap.

Mr. Chang joined Marcus & Millichap in April 1997 as a Research Manager in the Seattle office. After holding executive marketing and e-business positions with premier residential real estate firms in the Pacific Northwest, he rejoined Marcus & Millichap in November 2007 as the head of its Research Services division.

Mr. Chang leads a team of dedicated real estate research professionals who produce the firm's vast array of market research publications. These detailed reports, analyses and

presentations provide insights on all major commercial property types including: Hotels, Industrial, Manufactured Housing, Multifamily, Office, Medical Office, Retail Multi-Tenant, Retail Single-Tenant, Self-Storage and Seniors Housing. As a seasoned commercial real estate analyst, Mr. Chang frequently speaks at leading industry events hosted by organizations such as NMHC, NAIOP, ULI, CCIM, ICSC and SSA and he is often quoted in both trade and mainstream news media. Mr. Chang attended Washington State University where he earned his Bachelor of Business Administration degree. He is an active member of the NMHC Research Foundation Advisory Committee, the ICSC North American Research Task Force and the NAIOP Research Foundation.



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### ALYSSA QUILL, STORAGE ASSET MANAGEMENT Cεο



Alyssa is an owner of Storage Asset Management (SAM), a third-party management company specializing in self storage based in York, PA. Alyssa and a partner started the company in 2010. SAM currently operates over 270 facilities in 33 states. Alyssa serves on the Board of Directors for the National Self Storage Association and was the President of the Pennsylvania Self Storage Association. In those roles she's been very active in planning educational meetings for members and lobbying for improvements in state laws affecting self storage owners. Alyssa is often asked to lead seminars on various topics related to self storage management at national and state association meetings and trade shows. Some topics she's presented on in the past include Revenue Management, Auditing, Hiring &

Training Great Managers, Improving Close Rates, and Marketing.

Prior to starting SAM, Alyssa ran the Property Management Division of Investment Real Estate for two years. Quill also served as Vice President of Operations for Extra Space Storage and oversaw operations of 90 stores in the Southeast. Before her role in operations, she held positions in the revenue management and finance departments for Extra Space and Storage USA. Prior to her years at Extra Space, she worked in the insurance industry. Quill earned her B.S. degree in Actuarial Science from Penn State University, University Park, PA with additional coursework towards her MBA degree at the University of Memphis.

Alyssa lives in Lancaster, PA with her husband and two children. When she's not working, she enjoys traveling, spending time with family, and staying active.

### SCOTT ZUCKER, ATTORNEY

#### Self Storage Legal Network and Weissmann, Zucker, Euster, Morochnik & Garber P.C



Scott Zucker specializes in business and commercial litigation with an emphasis on dispute resolution in the areas of construction, real estate, employment and landlord-tenant law. Scott represents companies in matters relating to contract claims, loss and damage claims, delay and productivity claims, premises liability actions and tenant dispossessory. Scott also reviews and drafts construction contracts, property leases and employment agreements, trains property managers in office, retail, multi-family, industrial and self storage and evaluates property management operations in those areas. Scott also has extensive experience in creditors' rights and bankruptcy proceedings as well as in commercial collections. He represents companies throughout the country in resolving their commercial disputes in state or federal courts and through Alternate Dispute Resolution.





# **Non-Solicitation Policy**

Policy of SSA Managed States

hile the NCSSA welcomes non-exhibiting vendors who have paid an admission fee to our trade show, all SSA managed states have a policy.

Non-exhibiting vendor companies may not solicit business via distribution of any materials, including but not exclusively, printed materials or handouts, on the NCSSA trade show floor. Also,

non-exhibiting vendor companies may not conduct meetings and/or presentations within the trade show facility and surrounding premises owned by said facility during trade show hours.

Exhibiting vendors, NCSSA members, and staff who witness such activity are asked to gather printed materials and/or event invitations and provide them to NCSSA staff, showing that a direct violation of this policy is about to take place or has taken place.

Any violation of this policy will result in an invoice and charge equal to the fee for one exhibit table being submitted for payment by the offending member/organization. The offending individual or company shall be banned from any future NCSSA activities until said invoice is paid in full. Alternatively, NCSSA may charge the non-exhibiting vendor's credit card for the booth fee without providing any further notice to the non-exhibiting vendor. The non-exhibiting vendor consents to the credit card charge and agrees not to make a chargeback request related to such charge.



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# North Carolina Self Storage Association Antitrust Policy

Policy of SSA Managed States

t is the unqualified policy of the North Carolina Self Storage Association (NCSSA) to conduct its operations in strict compliance with the antitrust laws of the United States. The NCSSA antitrust policy prohibits any discussions which may constitute or imply an agreement or understanding concerning:

- 1. prices, discounts, or terms or conditions of sale;
- 2. profits or profit margins or cost data;
- 3. market shares, sales territories or markets;
- 4. allocation of customers or territories;
- 5. selection, rejection or termination of customers or suppliers;
- 6. restricting the territory or markets in which a company may resell products;
- 7. restricting the customers to whom a company may sell; or
- 8. any matter which is inconsistent with the proposition that each owner, operator, manufacturer, wholesaler and distributor must exercise its independent business judgment in pricing its services or products, dealing with its customers and suppliers and choosing markets in which it will conduct business.

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### Marcus & Millichap

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Automation, Expansion, Revenue Management



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# **EXHIBITOR INFORMATION** (subject to modification)

### ABSOLUTE STORAGE MANAGEMENT, INC.

#### **Jasmin Jones**

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Absolute Storage Management, Inc. (ASM), founded in 2002, is a leading provider of self-storage solutions in the United States. From our headquarters in Memphis, TN, our company specializes in third-party facility management for owners and operators of self-storage properties. In addition, we have regional offices located in Nashville, Atlanta, Jackson, and Charlotte.

### **ACCESS CONTROL TECHNOLOGIES**

#### **Billie Underbrink**

Access Control Technologies is a North Carolina based company delivering Access Control solutions across the U.S. Our self-storage solutions offer complete site integrations that include best-in-class gate operators, security cameras, and access control to help you manage your facility's access with ease. We specialize in the design and installation of wired and wireless solutions, that include entrance keypads as well as cutting-edge touchless mobile app entry features for your tenants.

#### ARGUS SELF STORAGE ADVISORS

#### **Jamey Cox**

The only true national platform for Self Storage Sales an Management. Argus Self Storage Advisors provides the advantage of a high level of national exposure and reach while maintaining a local expertise in the market not capable from other groups outside our trade area. Consistently voted and recognized by owners, vendors and even our peers as BEST BROKERAGE COMPANY for years in a row.

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#### John Barnard

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#### **BMSGRP**

#### **Eric Blum**

BMSGRP specializes in market feasibility studies, consulting with every aspect of development, and assisting with startup services. With over 25 years in the self-storage business, and 15 years working as an independent consultant, there is very little BMS can't help you with. Think of us as your selfstorage encyclopedia.

#### BOXWELL

#### **Lisa Maloney**

Boxwell is the leading manufacturer of relocatable self-storage units and portable storage containers. The storage industry is both resilient and ever-changing, so we anticipate and deliver on the needs of our customers in new and innovative ways. We know the importance of getting to know each and every one of our customers. At the end of the day, our success is directly tied to the success of our clients. We stand behind our product and are proud to be a part of Boxwell—and it shows.

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#### SELF STORAGE ADVISORS

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ABSOLUTE















### CSSI® - COST SEGREGATION SERVICES, INC.

#### **Keith Mangum**

CSSI® - Cost Segregation Services, Inc. has saved taxpayers millions through accelerated depreciation and repair regulations studies. Stay compliant and save money. CSSI® is the Premier company for engineering-based cost segregation studies in America. Our objective at CSSI® is to facilitate maximum tax savings to improve your cash flow, allowing your businesses to grow, evolve, and flourish. With more than 20,000 cost segregation studies completed, our team of professionals ensures maximum tax savings. It's Your Money. Keep More of It.

#### CUBESMART MANAGEMENT

#### **Guy Middlebrooks**

#### ThirdPartyManagement@Cubesmart.com | 800.663.5330

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CubeSmart Management provides all-inclusive, professional self-storage management services. Partner with us and benefit from extensive self-storage operational experience and success that has been proven in more than 1250+ facilities nationwide. Whether you are an owner, a developer or investor in self-storage facilities, we can help propel your business performance and maximize the value of your investment. Call us to learn more about how we can help you achieve your goals.

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### JANUS INTERNATIONAL GROUP

**Misty Hembree** 

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Janus International is the leading manufacturer of roll-up doors for the commercial and self-storage markets. Quick and simple installation, a broad offering of products and options, unparalleled warranty and strong customer service has made Janus a national favorite with builders and dealers alike since 2002. Headquartered in Temple, Georgia, Janus has 12 locations worldwide that supports quick deliveries with minimal freight cost. Janus is your #1 choice for roll-up doors.

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With more than 1,000 storage facilities in 34 states across the country, Life Storage Solutions brings you the distinct benefits of size and scale as a national leader in self-storage. You can be confident in our ability to manage your properties by focusing on the fundamentals of marketing, pricing, cost control, and property upkeep. Our size, customer base, and over 30 years of experience in the industry gives you a solid foundation on which to build your future and increase your investment.

#### **LIVE OAK BANK**

#### **Terry Campbell**

Live Oak will support you with customized loan products focused on your success. With a fusion of extraordinary service and expertise, our team embraces a creative approach to solving problems and surpassing goals. We understand the nuances of your business model and will help you avoid costly mistakes. This is more than just your day job - it's who you are. Let's craft a loan solution that will help you thrive.

#### **OCKERFOX**

#### Peter Allen

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### **NCSSA 2021 CONVENTION & TRADE SHOW**

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# **EXHIBITOR INFORMATION** (CONTINUED)

### MAKO STEEL & RABCO COMPANIES

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Rabco is a design-build steel building company that specializes in Self Storage since 1987. We can supply all your storage needs from the simplest single story to the most complex multi-story, as well as boat and RV structures. This includes Structural, Foundation & MEP Engineering, Material Supply, and Installation.

### MARCUS & MILLICHAP - THE GORMAN SELF STORAGE GROUP

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#### **Stacey Gorman**

With over 25 years of combined experience, The Gorman Self Storage Group is one of the premier selfstorage advisors in the Southeast. Working with investors and independent owners alike, our team specializes in bringing value from initial acquisition, through growth strategies and refinancing options, to ultimately maximizing your return upon the final sale of the property.

#### METROLINA BUILDERS

#### **Jacob Felts**

Since 1972, Metrolina Builders has provided turnkey Design-Build construction services to the Commercial, Industrial and Self Storage markets throughout the Southeast. As a leader in functional and cost effective self storage facility design and construction, we can lead the entire development effort from site selection, due diligence, entitlement, design and construction.

#### MIDCOAST PROPERTIES, INC.

#### Dale C. Eisenman, CCIM

Midcoast Properties, Inc. is a leading broker of commercial real estate in the Southeast focusing on the Self Storage industry. Brokerage services are available in NC, SC, AL and GA. Midcoast Properties has specialized in the sale of self storage facilities in the Southeast for over 20 years. While we deal with buyers nationwide we focus on building relationships and representing sellers in the market to protect their interests throughout the life cycle of owning self storage facilities.

### NORTH CAROLINA SELF STORAGE ASSOCIATION (NCSSA)

The North Carolina Self Storage Association is an association that aims to provide its members with guality standards, proper guidance, networking opportunities and credibility for the self storage industry. The Association is made up of owner/operators whose facilities range from one unit operators to multiple facility owners with thousands of rental units, as well as associate members that represent vendors that serve the industry as well as those individuals who are interested in getting involved. Visit us to get our convention special for new members.

### ΟΝ ΤΗΣ ΜΟΥΣ

#### **CJ Stratte**

On The Move provides a turnkey truck rental program to storage operators. Their program includes a state-of-the-art truck, custom graphics advertising your facility and an insurance license program to protect your facility. They even have a complimentary truck rental software to make their program as easy as possible to use. As self-storage insurance specialists, they also offer an industry leading tenant protection and competitive property and casualty quotes!

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### **OPENTECH ALLIANCE**

#### Shari Klein

OpenTech Alliance is the leader in innovative technology, software and services for the self storage **OpenTech** industry. We help storage owners increase productivity, profitability and customer satisfaction with innovative technologies designed from the ground up for the self storage industry.

### PONDEROSA INSURANCE AGENCY / SAFESTOR TENANT INSURANCE

#### **Tim Seehawer**

Safestor Tenant Insurance offers tenants 4 low-cost coverage options to protect their items. Claims are handled directly between the tenant and our claims team. Protect your investment by partnering with Safestor. Contact us today to learn more.

#### PROSTEEL BUILDINGS

#### **Brad Perry**

ProSteel Buildings is a supplier of self-storage structural design, buildings, doors, and conversion products. Our team, is dedicated to serving new and existing self storage facility owners.

### SELF STORAGE ASSOCIATION (SSA)

The Self Storage Association (SSA) is a not-for-profit tax-exempt organization formed in 1975. For more than 40 years the Association has served as the official trade organization and voice of the U.S. and international self storage industry. The national SSA is formally affiliated with 40 state associations within the United States. In addition to its U.S. relationships, the SSA is affiliated with 9 international organizations representing another 12,000 self storage facilities worldwide.

SSA is the registered lobbying entity representing the industry's 49,000 facilities before the U.S. Congress and federal departments and agencies. The Association is also quite active in representation of the industry before state legislative and regulatory bodies. Over the past decade, SSA has spent more than \$5 million influencing over 80 relevant laws, as well as adding specialty licenses for the offering of tenant insurance, and authorizing reasonable late fees, dealing with abandoned records and vehicles, and fighting the imposition of sales taxes on self storage rents in a dozen other states. Stop by to join and get the rest of 2021 FREE.

#### STORAGEPUG

#### **Tommy Nguyen**

We make self storage as easy as Amazon makes the online shopping experience. We create a familiar, fun experience, and we're fast and responsive! We love our jobs, and we love our customers. We know our clients need a team of dedicated folks who know not only the ins and outs of self storage but also how to fill units with renters and streamline the rental process. We empower people to find freedom in their lives and maximize potential.

#### STORABLE

#### **Dustin Aylor**

Storable offers the industry's most comprehensive suite of technology products known as the Storable Platform. This platform delivers management software, websites, insurance, payments, access control. and the largest marketplace all in one integrated solution, designed to help storage operators increase efficiency, enhance occupancy, and improve profitability. The Storable family of companies includes SiteLink, storEDGE, SpareFoot, Storsmart, and Bader Insurance. https://blog.storable.com.

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### STORAGE STRUCTURES, INC.

#### **Kevin Neal**

Storage Structures is a metal building subcontractor and the leader of innovation and design for the self-storage industry. With many years of service, we have constructed 100's of self-storage facilities including single-story, bi-level, multi-story, conversions, and boat and R.V. We offer the patented Alpha Framing System, 5X10 light gauge framing, customized structural steel packages, metal exterior wall, and siding systems, and corrugated through fastened and standing seam metal roofing.

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#### Karen Carraway

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> Find out more and join at selfstorage.org

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# TRACHTE BUILDING SYSTEMS

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